

Fund Details	
Fund Category/ Type	Fixed Income / Capital Protected*
Investment Objective	The Fund seeks to provide capital protection* at the Maturity Date with an opportunity for annual returns referenced to the performance of the underlying investments of the Fund.
Relative Risk Profile	Low
Investors Profile Suitable for Investors who:	<ul style="list-style-type: none"> <li>• Are seeking to **preserve the value of their investment capital;</li> <li>• Are risk averse;</li> <li>• Wish to benefit from the potential upside of selected reference equities with business exposure in Asia; and</li> <li>• Wish to diversify their investment abroad.</li> </ul> <p><i>**Investors are advised to note that the preservation or return of capital via investments in ZNIDs are subject to the credit/default risk of the issuers of the ZNIDs.</i></p>
Tenure / Maturity Date	5 years / 5th anniversary from the Commencement Date of the Fund.
Benchmark	RAM Quant Shop MGS Bond Short 1-3 Year
Approved Fund Size	200 million units
Price Per Unit	RM 1.00
Fund Inception Date	2 November 2009
Financial Year End	31 October
Minimum Initial/ Additional Investment	RM1,000 / RM1,000 (This includes the total amount to be paid for the amount invested and service charge.)
Repurchase of Units	Based on the net asset value per unit calculated at the end of Wednesday. (Please refer to the Fund Prospectus for further information.)

## Fees & Charges

Service Charge	A maximum of 3.00% of the NAV per Unit/amount invested.
Penalty Fee per unit (Imposed to Investors who redeem before the Maturity Date)	<ul style="list-style-type: none"> <li>• Within 1st year - Up to 3.00%</li> <li>• Within 2nd year - Up to 2.50%</li> <li>• Within 3rd year - Up to 2.00%</li> <li>• Within 4th year - Up to 1.50%</li> <li>• Within 5th year - Up to 1.00%</li> <li>• At Maturity - Nil</li> <li>• Trigger Event(if any)*** - Nil</li> </ul>
Annual Management Fee	Nil
Annual Trustee Fee	0.08% per annum of the NAV of the Fund (minimum of RM18,000 per annum)

\*\*\* *The "Trigger Event" occurs if and when all of the six underlying equities of the Option remain at or above the initial strike level (determined on the Commencement Date of the Fund) on any of the observation dates of the Option.*

A copy of the Prospectus of the TA Select Titans in Asia Capital Protected Fund dated 2 November 2009 has been registered with the Securities Commission who takes no responsibility for its contents. Investors are advised to read and understand the contents of the Prospectus, copies of which are available from our offices, authorised consultants and distributors before investing. The price of units and distributions payable, if any, may go down as well as up. Investors should also consider the fees and charges involved and the risks when investing in the Fund such as interest rate risk and option risks before investing. Units are issued upon receipt of a duly completed application form referred to in and accompanying the Prospectus.

The capital and the investment returns of Fund are not guaranteed and is still subject to investment risks. There may be a dilution of performance due to the capital protection structure being put in place compared with a conventional fund without capital protection. The capital protection feature of the Fund only applies to investors who hold their investment until the Maturity Date. Any redemption before the Maturity Date would be based on the NAV of the Fund on that day and would be charged a penalty fee, if any. Should redemptions take place, the benefits of capital protection would no longer apply. Investors are advised to read the prospectus for further details of the capital protection structure.

**\*Investors are advised that unlike a guaranteed fund, this capital protected fund is protected by investments in ZNIDs and not by guarantee. Consequently, the return of capital is SUBJECT TO the credit/default risk of the issuers of the ZNIDs.**

## 基金详情

基金种类/类型	固定收益/资本保障*
投资目标	本基金有意于届满日寻求资本保障*, 并透过相关基金投资机会, 来赚取年度回报。
风险预测类型	低风险
投资者类型 适合以下投资者:	<ul style="list-style-type: none"> <li>• 寻求**维护投资资本价值;</li> <li>• 风险规避;</li> <li>• 有意从相关特选参考股票的潜在回报中获益。此特选参考股票拥有商业业务于亚洲; 及</li> <li>• 有意为其海外投资多元化。</li> </ul> <p><b>**</b>奉劝投资者谨记, 此投资于ZNIDs的保障或资本回报, 是会受ZNIDs发行者的信贷/违约风险所影响。</p>
期限/届满日	5年/从基金起始日计算的第5周年
基金基准	RAM Quant Shop MGS Bond Short 1-3 Year
核定基金规模	2亿单位
每单位价格	1令吉
基金推介日期	2009年11月2日
基金财政年结日期	10月31日
最低初期/额外投资额	1,000令吉/1,000令吉 (这总额包含投资数额及服务费)
基金单位赎回	基于星期3截止时的每单位净资产值计算。(欲知更多详情, 请参阅本基金招股说明书。)

## 收费与费用

服务费	不超过每单位净资产值/投资数额的3巴仙
每单位赎回费 (在届满日之前赎回, 投资者需付费用)	<ul style="list-style-type: none"> <li>• 在第1年之内 - 最高3.00巴仙</li> <li>• 在第2年之内 - 最高2.50巴仙</li> <li>• 在第3年之内 - 最高2.00巴仙</li> <li>• 在第4年之内 - 最高1.50巴仙</li> <li>• 在第5年之内 - 最高1.00巴仙</li> <li>• 于届满日 - 无</li> <li>• 触及追补赠券界限 (若有)*** - 无</li> </ul>
年度管理费	无
年度信托费	每年基金净资产值的0.08巴仙(每年至少18,000令吉)

\*\*\* “触及追补赠券”发生, 如果在任何期权观察日, 其期权内的所有6项相关股票, 维持或超过初期投资价水平 (确定于基金起始日)。

志期2009年11月2日的达亚洲精选保本基金招股说明书已向证监会注册, 证监会对说明书的内容无需负责。说明书可向达投资管理有限公司办事处, 其授权代理及经销商处索取。投资者应在做出投资之前, 详细阅读及明白招股说明书内容。单位价格及应付红利, 若有, 可能会有所上落。在投资基金之前, 投资者也应考虑到所需的费用及利率和期权等风险。基金单位将在收到已填妥招股说明书内的申请表后发行。

此基金资本及投资回报并无保证, 仍需面对投资风险。由资本保障结构与无资本保障常规基金作比较, 也许会有较弱表现。此本保障特点, 只限于那些保持投资至届满日的投资者。于届满日前赎回基金, 将基于赎回日当天的基金净资产值及需付赎回费, 若有。若执行赎回, 资本保障的利益也将不再适用。投资者应阅读招股说明书内更详细的本金保障结构内容。如果中文与英文版本有任何出入, 将以英文版本为主。

**\*奉劝投资者, 此保本基金有别于保证基金, 是由投资于ZNIDs所保障, 并非由保证。因此, 其资本回报是会受ZNIDs发行者的信贷/违约风险所影响。**



**\*TA Select**  
Titans In Asia  
Capital Protected Fund  
**\*达亚洲精选保本基金**



精挑细选  
于亚洲成长经济

达投资管理有限公司 (340588-T)  
(达集团成员之一)

45天优惠期由基金起始日开始发售。  
在优惠期结束之后, 将不再献售任何单位。

1-800-38-7147  
www.tainvest.com.my

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**\*TA Select**  
Titans In Asia  
Capital Protected Fund



Optimised Selection for  
Income linked to  
Asian Growth

TA INVESTMENT MANAGEMENT BERHAD (340588-T)  
(A Member of the TA Group)

The offer period for the Fund is 45 days from the launch date of the Fund. No Units will be offered for sale after the Offer Period.

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www.tainvest.com.my

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## TA Select Titans in Asia Capital Protected Fund (TASTIA)\*

A capital protected\* Fund suitable for investors seeking to preserve the value of their capital investment on maturity date\* and to benefit from the potential upside of selected reference equities with business exposure in Asia.

The Fund primarily invests in a 60-month Ringgit Malaysia denominated Zero-coupon Negotiable Instruments of Deposits ("ZNIDs") issued by Malaysian banks of investment grade rated at least "AA" by RAM or equivalent. A maximum of 10% of the Fund's NAV will be invested in an over the counter option designed to provide potential annual return benchmarked against the performance of selected reference companies whose securities are listed on international equity markets and whose businesses are exposed to the growth of the Asian economies. The Fund aims to repay the initial capital upon maturity\*.

The Fund will also invest in money market instruments to provide cash liquidity to meet redemption requests and to defray the expenses of the Fund.

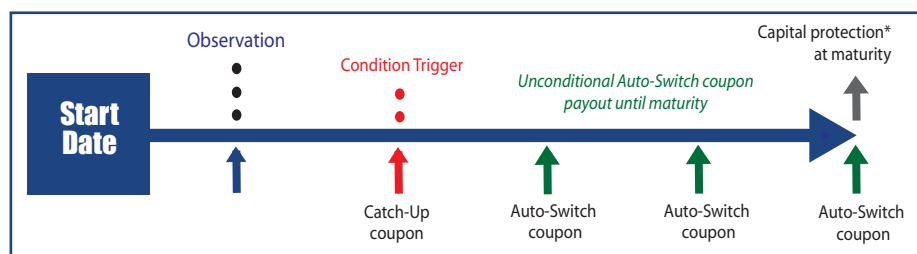
### Asset Allocation

Asset Class	Asset Allocation <sup>^</sup>
ZNIDs	A minimum of 85% of the Fund's NAV.
Options	A maximum of 10% of the Fund's NAV.

<sup>^</sup> As a Percentage of the Fund's Net Asset Value (NAV)

### Illustration Of Payout Structure (Potential Returns, if any)

**WHEN ALL SIX UNDERLYERS ARE EQUAL OR ABOVE INITIAL STRIKE LEVEL AT ANY END OF EVERY 12th MONTH, A CATCH-UP COUPON OF 6% p.a. WILL BE PAID**



**THEREAFTER, INVESTORS RECEIVE AN AUTO-SWITCH COUPON OF 3% p.a. UNTIL MATURITY**

**Note:** The above illustration shows how the payout option is calculated and shall not be relied upon as an indication of a potential payout, if any, in the future. Please note that in a fluctuating market, investments in the option may not generate any positive return. In this situation, investors will only receive capital protection\* for their investments. The Catch-up coupon of 6.00% and the Auto-Switch coupon of 3.00% as shown in the payout structure above are the main features of the Option. The Manager shall determine the actual rate on the Commencement Date. Please note that both the Catch-up coupon and Auto-Switch coupon may be lower or higher than indicated. The Catch-up and Auto-Switch coupon is denominated in Singapore dollar. Initial Strike Level refers to the price of the respective underlying securities at the close of the commencement date.

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## Fund Characteristics

### 1 Riding on the Asian economies recovery

TASTIA provides investment in a selected number of globally listed equities that are exposed to the future growth of the Asian economies.

### 2 Globally recognizable companies

The 6 underlying equities within the TASTIA are globally recognizable companies with strong brand names and business leadership qualities.

### 3 Only a "Flat" performance is required

Investors are not required to have a bullish / recovery view of the markets. TASTIA is designed to provide potential high-income yield so long as the underlyers remain on par or higher than the strike price set at commencement date within the tenure of the Fund.

### 4 Potentially high catch-up coupon payout

TASTIA's investment tenure of 5-years allows for a potentially higher coupon, taking into account the roll-over effect from any missed opportunities. For example, should the underlyers only return to par level or above in the 5th year, the catch-up coupon to be paid out will include payments missed for all of the previous 4 years.

### 5 Flexible exit. Lock-in period may be as short as 12 months

Upon receiving the Catch-Up coupon, investors will no longer be charged any penalty fee for redemptions.

### 6 Annual income as an alternative

Investors who choose not to make any redemptions after receiving the Catch-Up coupon will receive Auto-Switch coupons annually until the maturity of the Fund.

### 7 Capital protection\* at maturity

TASTIA aims to provide capital protection\* upon the maturity of the Fund.

## 达亚洲精选保本基金(简称“TASTIA”)\*

一项资本保障\*基金，适合那些寻求于届满日维护投资资本价值\*的投资者，并从相关特选参考股票的潜在回报中获益。其特选参考股票拥有商业业务于亚洲。

本基金主要投资于一项60个月零息可商议存款票据（简称“ZNIDs”），并由至少拥有“AA”投资级别的马来西亚银行发行。投资级别需由大马评估机构（RAM）或相等评级机构鉴定。本基金净资产值不超过10巴仙将投资于一项场外期权，其设计为提供年度潜在回报与特选参考企业基准对照。此特选参考企业的证券上市于国际股票市场，以及其商业业务发展于亚洲的成长经济。本基金的目标是在届满日时偿还最初资本\*。

本基金也将投资于货币市场工具，为本基金开支及赎回要求提供流动资金。

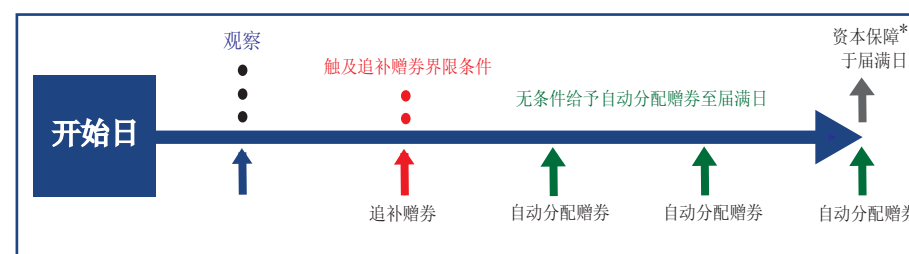
### 资产配置

资产类别	资产配置 <sup>^</sup>
ZNIDs	至少85巴仙基金净资产值
期权	不超过10巴仙基金净资产值

<sup>^</sup> 就基金净资产值(简称“NAV”)巴仙率而言

### 回报结构参考图表(潜在回报, 若有)

在任何每第12个月月尾，当所有6项相关股票是维持或超过初期投资价水平，将会给予年度6巴仙的追补赠券。



其后，投资者会获得一项年度3巴仙的自动分配赠券至届满日。

注解：上述图表只供参考，以便了解期权回报计算详情，并不能依据作为一项未来潜在回报的指标，若有。谨记，在不稳定的市场，投资于期权并不一定有正面回报。如此情况，投资者将只能获得其投资资本保障\*。6巴仙追补赠券及3巴仙自动分配赠券，如显示于上述回报结构，是此期权的主要特征。基金经理需于起始日时决定实际限额。谨记，追补赠券及自动分配赠券两者均可低过或高过指标。此追补赠券及自动分配赠券是用新币汇率。初期投资价水平是指个别相关证券于起始日的价格。

**\*奉劝投资者，此保本基金有别于保证基金，是由投资于ZNIDs所保障，并非由保证。因此，其资本回报是会受ZNIDs发行者的信贷/违约风险所影响。**

## 基金特性

### 1 搭上亚洲经济复苏列车

TASTIA提供一项拥有为数特选的全球性上市股票投资，并与未来的亚洲经济增长挂钩。

### 2 全球性认知企业

于TASTIA之内的这6项相关股票是全球性认知企业，并享有卓越的品牌声誉及是商业品质领导者。

### 3 只需“平稳”表现

投资者不需对市场抱有牛市/复苏的观点。TASTIA是为投资者提供高收益报酬而设，只要其相关股票在基金期限之内，维持平价或高于在起始日设定的触及追补赠券界限。

### 4 高潜在追补赠券回报

TASTIA 5年的投资期限，允许一项较高的潜在回报，这包含着由任何的错失机会所造成的展期。例如，若相关股票只在第5年才取得平价或超过初投价格水平，所给予的追补赠券将包含之前4年所有错失的报酬。

### 5 自由退出，占据期可短至12个月

在收到追补赠券时，投资者将无需承担任何赎回费。

### 6 年度收益，第二选择

投资者在收到追补赠券时选择不做任何赎回，将获得年度自动分配赠券直到基金届满日。

### 7 资本保障\*于届满日

TASTIA的目标是于基金届满日时，提供资本保障\*。

### The Proposed Underlyers<sup>#</sup>

#### ASIAN TITANS

BHP Billiton Ltd
CANON INC.
China Mobile Ltd
CNOOC Ltd
Google Inc.
Samsung Electronics Co. Ltd

**#Note:** The Fund will not invest directly into any of the above reference stocks. The reference equity sectors and/or reference stocks within the basket are subject to change up to the Commencement Date as and when required in line with market conditions. No changes to the composition of the reference sectors and/or reference stocks in the basket will be made by the Manager after the Commencement Date.

### 相关建议股票<sup>#</sup>

#### 亚洲卓越企业

必和必拓有限公司
佳能公司
中国移动有限公司
中国海洋石油有限公司
谷歌公司
三星电子公司

**#注解：**本基金将不会直接投资于上述任何参考股票。当符合市场需要时，此投资篮子内的参考股权部分和/或参考股票，是可在起始日前更改。起始日之后，基金经理将不能对投资篮子内的参考股权部分和/或参考股票的组成作出更改。